

निवेशक संबंध विभाग

प्रधान कार्यालय :

स्टार हाउस, सी - 5, "G" ब्लॉक

8वीं मंजिल,

बांद्रा कुर्ला संकुल,

बांद्रा (पूर्व),

मुंबई - 400 051

दूरध्वनि : (022)- 6668 4490

फैक्स : (022)- 6668 4491

ईमेल: headoffice.share@bankofindia.co.in

INVESTOR RELATIONS DEPARTMENT

HEAD OFFICE :

Star House, C-5, "G" Block

8th Floor (East Wing),

Bandra- Kurla Complex,

Bandra (East)

Mumbai - 400 051

Phone : (022)- 6668 4490

Fax : (022)- 6668 4491

E-Mail : headoffice.share@bankofindia.co.in

Ref No. HO:IRD:2017-18:32

Date: 17.04.2017

The Vice President – Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra East,
Mumbai 400 051.

The Vice-President – Listing Department,
BSE Ltd.,
25, P.J. Towers, Dalal Street,
Mumbai 400 001.

Dear Sir/Madam,

Reconciliation of Share Capital Audit Report for the Quarter ended 31.03.2017

In compliance of Regulation 55 (1) of SEBI (Depositories and participants), Regulations 2003, we are attaching herewith the Reconciliation of Share Capital Audit Report of the Bank for the quarter ended 31.03.2017 as provided by M/S Pradeep Purwar & Associates, Practicing Company Secretaries.

We request you to take it on record and oblige.

Thanking you,

Yours faithfully,



(Rajeev Bhatia)

Company Secretary





Pradeep Purwar & Associates
Company Secretaries

To,

Board of Directors

Bank of India

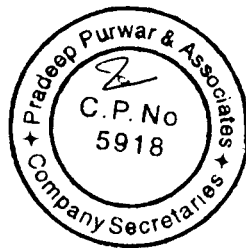
Star House, Bandra-Kurla Complex,

Mumbai- 400 051

CERTIFICATE

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents being maintained by **Bank of India** and **Bigshare Services Private Limited**, its Registrar and Share Transfer Agents for issuing this certificate, in accordance with the circular D&CC / FITTC / CIR-16 / 2002 dated December 31, 2002 issued by the Securities and Exchange Board of India and in terms of Regulation 55A(1) of SEBI (Depositories and Participants), (Second Amendment) Regulations, 2003 notified on 2nd September 2003 (collectively referred as "SEBI Regulations").

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify that **Bank of India** and its Registrars have complied with all the requirements as prescribed in the aforesaid SEBI Regulations and the Reconciliation of Share Capital Audit Report for the quarter ended **31st March, 2017** is annexed hereto (in the format prescribed by the stock exchanges).



Place: Thane

Date: 17th April, 2017

For Pradeep Purwar & Associates
Company Secretaries

Pradeep Kumar Purwar
Proprietor
(CP No. 5918)

The Board of Directors

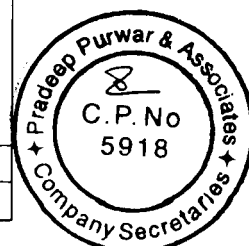
Bank of India

Star House, Bandra-Kurla Complex,
Mumbai- 400 051

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended : 31st March, 2017
2. ISIN : INE084A01016
3. Face Value : Rs 10/-
4. Name of the Bank : Bank of India
5. Registered Office Address : C-5, "G" Block, Star House,
Bandra Kurla Complex,
Mumbai-400 051
6. Correspondence Address : C-5, "G" Block, Star House,
Bandra Kurla Complex,
Mumbai-400 051
7. Telephone & Fax No. : Phone No. : 022 – 6668 4492
Fax No. : 022 – 6668 4491
8. Email Address : headoffice.share@bankofindia.co.in
9. Name of the stock exchange : (i) BSE Limited (BSE)
where bank's securities : (ii) National Stock Exchange of India
are listed Limited(NSE)

Particulars	Number of Shares	% of Total Issued Capital
10. Issued Capital	*# 105,58,72,204	100.00
11. Listed Capital (Exchange-wise)(BSE) (NSE) (as per Bank's records)	105,46,95,104 105,46,95,104	99.89
12. Held in dematerialised form in CDSL	79,60,42,003	75.40
13. Held in dematerialised form in NSDL	24,33,08,667	23.04



14. Physical	153,44,434	1.45
15. Total No. of Shares (12+13+14)	105,46,95,104	99.89
* 77,75,14,808 equity shares of the Bank are held by Government of India and are not tradable		
# Includes 11,77,100 equity shares forfeited by the Bank		

16. Reason for difference if any, between (11& 15) : Nil
- Difference between (10 & 15) :11,77,100 equity Shares
- Difference between (10 & 11) :11,77,100 equity Shares

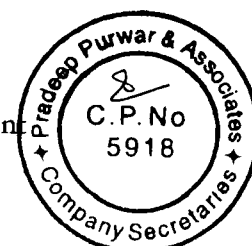
The Bank had on 29th March 2003, forfeited 11,85,300 equity shares. Out of the aforesaid shares, annulment of forfeiture of 8,200 equity shares was done till 31st March, 2017.11,77,100 equity shares have not been listed on the Stock Exchanges.

17. Certifying the details of changes in share capital during quarter under consideration as per Table below:

Particulars ***	No of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether Intimated to NSDL	In- principle approval Pending for SE (Specify Names)
-----Not Applicable-----						

***Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buy back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes / No) : Yes
If not, updated upto which date : Not Applicable
19. Reference of previous quarter with regards to excess dematerialized shares, if any.
Not Applicable
20. Has the bank resolved the matter mentioned in point no. 19 above in the current quarter? If not, reasons why?
Not Applicable



21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No of demat requests	No of requests	No of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

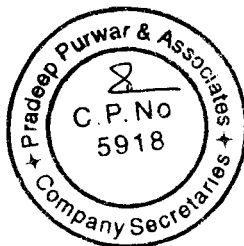
22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : Mr. Rajeev Bhatia
Company Secretary and Compliance Officer
Phone No. : 022 - 6668 4492
Fax No. : 022 - 6668 4491
23. Name, Address, Tel & Fax No Regn No. of the Auditor : Pradeep Purwar & Associates
Company Secretaries
G-504, Virai Building,
Kanchanpushpa Complex,
Ghodbunder Road,
Thane (W) – 400 601
Tel.: 022 – 2597 3004
C.P.No.: 5918

24. Appointment of common agency for share registry work: Yes
if yes (name & address)

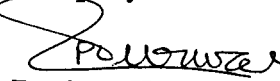
Bigshare Services Private Limited
E-2 & 3, Ansa Industrial Estate,
Saki-Vihar Road,
Sakinaka, Andheri (E)
Mumbai-400 072

25. Any other details that the auditor may like to provide. (e.g. BIFR Company, delisting from SE, bank changed its name etc.) : None

Place: Thane
Date: 17th April, 2017



For Pradeep Purwar & Associates
Company Secretaries


Pradeep Kumar Purwar
Proprietor
(CP No. 5918)