

Ref. No.:HO:IRC:UR:2025-26:338

Date: 12-12-2025

Scrip Code: BANKINDIA	Scrip Code: 532149
The Vice President – Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051.	The Vice-President – Listing Department, BSE Ltd., 25, P.J. Towers, Dalal Street, Mumbai 400 001.

Issue of BASEL III Compliant Tier II Bonds of Rs.2,500 Crore

We refer to our letter HO:IRC:UR:2025-26:331 dated 10.12.2025. This is to inform that, today, our Bank has issued and allotted Basel III Compliant Tier II Bonds amounting to Rs.2,500 Crore on a private placement basis. The details of the issue are given below:

SI No.	Particulars	Details
1.	Issue Type	Non-convertible, Taxable, Subordinated, Unsecured, fully paid-up Basel III compliant Tier II Bonds Series XVIII in the nature of debentures.
3.	Issue Size	Base issue size of Rs. 1,000 crores plus Green-shoe Option of Rs.1,500 crores, aggregating to Rs.2,500 crores.
4.	ISIN No.	INE084A08227
5.	Coupon Rate	7.28% p.a.
6.	No. of Bonds	2,500
7.	Issue Opened on	10 th December 2025
8.	Issue Closed on	10 th December 2025
9.	Deemed Date of Allotment	12 th December 2025
10.	No of Allottees	14

This is for your information and appropriate dissemination.

Yours faithfully,



Rajesh V Upadhyia
Company Secretary

Classification: **Public**