

BOI- Domestic Bonds Issued															
Name of the Series	Date of Issue	Date of Redemption		Tenor (Months)	Coupon Rate		Value (Rs Crore)	ISIN No.	Ratings						Bond Trustee Name
		With Call	Without Call		With Call	Without Call			CRISIL	Acuite	Infomeric	CARE	India Ratings	ICRA	
<b>Additional Tier I</b>									18/12/2025	29/08/2025	19/08/2025	18/12/2025	06/02/2025	20/11/2025	
Series - VI	28/01/2021	28/01/2026		Perpetual	9.04%		750	INE084A08136	AA Stable	AA+ Stable					IDBI Trustee
Series VII	30/03/2021	30/03/2026		Perpetual	9.30%		602	INE084A08144	AA Stable	AA+ Stable					IDBI Trustee
Series VIII	02/12/2022	02/12/2027		Perpetual	8.57%		1,500	INE084A08169	AA Stable	AA+ Stable					SBICAP Trustee
<b>Total</b>							<b>2,852</b>								
<b>Tier II Bonds</b>															
Series XV	30/09/2021	30/09/2026	30/09/2031	120	7.14%		1,800	INE084A08151	AA+ Stable	-	AAA Stable	-			IDBI Trustee
Series XVI	15/09/2023	15/09/2028	15/09/2033	120	7.88%		2,000	INE084A08177	AA+ Stable	AAA Stable		-			IDBI Trustee
Series XVII	26/09/2024	26/09/2029	26/09/2034	120	7.49%		2,500	INE084A08193				AA+ Stable	AA+ Stable		IDBI Trustee
Series XVIII	12/12/2025	12/12/2030	12/12/2035	120	7.28%		2,500	INE084A08227				AA+ Stable		AA+ Stable	IDBI Trustee
<b>Total</b>							<b>8,800</b>								
<b>Long Term Infra Bonds</b>															
Series I	19/07/2024		19/07/2034	120	7.54%		5,000	INE084A08185				AA+ Stable	AA+ Stable		IDIBI Trustee
Series II	29/11/2024		29/11/2034	120	7.41%		5,000	INE084A08201				AA+ Stable	AA+ Stable		IDIBI Trustee
Series III	18/02/2025		16/02/2035	120	7.50%		2,690	INE084A08219				AA+ Stable	AA+ Stable		IDIBI Trustee
Series IV	26/12/2025		26/12/2035	120	7.23%		10,000	INE084A08235	AA+ Stable			AA+ Stable			IDIBI Trustee
<b>Total</b>							<b>22,690</b>								
<b>Grand Total</b>							<b>34,342</b>								
Bonds are listed on NSE (WDM). All Interest payments are due on 1st April.															
For Enquires please contact our following Registrar and Transfer Agent (RTA)															
ADDRESS OF RTA: M/s. Bigshare Services Pvt Ltd, Office No.S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri(East), Mumbai - 400 093. Phone 62638200, FAX No.022-62638299 E-mail: Info@bigshareonline.com															
Bond Trustees- 1.Cent Bank Financial Services Ltd: 3rd Flr, East Wing, Central Bank of India MMO Building, 55, M.G. Road, Mumbai-400001, Tel: 02222616217, Fax: 02222616208															
2. IDBI Trusteeship Services Ltd: Universal Insurance Building, Ground Floor, Sir P.M.Road, Fort, Mumbai - 400 001															
3. SBI CAP Trustee Co.Ltd. Mistry Bhavan,4th Floor, 122 Dinshaw Vachha Road, Churchgate Mumbai - 400 020.															